



ACEDS
A BARBRI Company

FINANCIAL COMPETENCY FOR LEGAL PROFESSIONALS

“A great course for anyone who often consults with lawyers in relation to financial institution litigation, or who is eager to learn the basics of finance. Especially useful if you want to have a better insight into terms related to financial transactions, such as swap rate, special purpose vehicle, derivatives, stock options, and so on.”

— Vivek Sinha, Senior Consultant at Consilio LLC



E-DISCOVERY AND LEGAL PROFESSIONALS are expected to have basic financial skills to better serve their clients and respective organizations. The ACEDS Financial Competency for Legal Professionals Series provides lawyers, paralegals, e-discovery specialists, and litigation support professionals a baseline of financial literacy to read, interpret, and act on financial documents. Through this fundamental financial competence, modern legal professionals become better equipped to meet client expectations and practice at the highest levels of the law.

THE ACEDS FINANCIAL COMPETENCY FOR LEGAL PROFESSIONALS SERIES is taught by Reuben Advani, a Yale and Wharton Business School educated financial expert, author, and entrepreneur. Law firms, corporate legal departments, and service providers across the country have praised both the curriculum and Mr. Advani's instructional skills as a vital piece of training for team members. Also on hand as an expert teacher is Chuck Bush, founder and CEO of Great Road Capital, Inc. (GRC), a boutique investment bank and strategic and financial advisory firm focused on media and entertainment since 2006. Mr. Bush holds an A.B. in Economics from Harvard University and an MBA in Finance from the Wharton Business School.

SPEAK THE LANGUAGE OF MANAGEMENT AND CLIENTS

1. FINANCIAL STATEMENTS
2. FINANCIAL ANALYSIS
3. PROBLEMS IN FINANCIAL REPORTING
4. CORPORATE FINANCE
5. VALUATION
6. SECURITIES

BUILD FINANCIAL COMPETENCE

The **ACEDS Financial Competency for Legal Professionals** is designed to create proficiency and enhance aptitude and financial competence through topics including Financial Skills, Practical Skills, and New Associate Skills.

- Firm-tailored training programs to suit your practice specialties and requirements
- Distinguished and experienced faculty members to lead critical instruction and discussion
- Upon course completion, team members will receive a certificate to display and validate their expertise

REGISTER YOUR GROUP FOR FINANCIAL TRAINING

ACEDS Financial Competency for Legal Professionals Live Presentation

The Financial Competency for Legal Professionals Series is available in a live presentation format, delivered in person at your location. Bring the learning environment to your team members all at once for an efficient and economical training experience.

Each of the six course modules consists of two hours of live instruction. Your team learns everything from the basic elements of finance to advanced concepts in financial statements.

REACH OUT FOR A CONFIDENTIAL ASSESSMENT

Contact teamtraining@aceds.org to learn more
844-992-2337 | ACEDS.ORG

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